



CONCORD CHORALE LEGACY SOCIETY

Thank you for joining the generous singers, past singers, and friends who have included the Concord Chorale in their estate plans or intend to do so. Please complete this form with as much detail as you wish. Any information about your intention will remain strictly confidential and does not create a binding obligation.

Name: _____ Spouse name (if joint): _____

Address: _____ City: _____ State: __ Zip: _____

Email: _____ Phone: _____

I/We wish to provide an estate gift to Concord Chorale from my/our:

- | | |
|---|--|
| <input type="checkbox"/> Will or Trust | <input type="checkbox"/> Life insurance policy |
| <input type="checkbox"/> Beneficiary Designation in an IRA, 401(k), 403(b), Keogh, brokerage account, or donor advised fund, etc. | <input type="checkbox"/> I/we are unsure at this time |
| | <input type="checkbox"/> Please contact me/us about these and other options. |

Below is the name and contact information of someone I/we would like Concord Chorale to know, such as an attorney or family member, who is aware of my/our wishes and could be contacted after my/our passing.

Name: _____ Relationship: _____

Contact Information: _____

Please check one:

Concord Chorale may include my name and, if applicable, my spouse's name, in Concord Chorale Legacy Society listings as follows:

I/we prefer to remain anonymous.

Signature _____ Date _____

Spouse's Signature (if joint) _____ Date _____

Thank you for your thoughtful generosity in providing a legacy gift to Concord Chorale!

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www.concordchorale.org • EIN 23-7065988